

**Genex Infosys Limited**  
**(As per Prospectus)**

Nature of Business	The principal service of the Company is Information Technology Enabled Service (ITES), such as is to carry on activities relating to Data Entry, Data Processing, Business Process Outsourcing, IT Support & Software Maintenance, Digital Content Development & Management, Call Centre Service, Website Development, and providing maintenance and support services both to domestic and international clients.	
Major Products	<ul style="list-style-type: none"> <li>▪ Data Entry</li> <li>▪ Business Process Outsourcing</li> <li>▪ IT Support &amp; Software Maintenance</li> <li>▪ Call Centre Service</li> <li>▪ Digital Content Development &amp; Management</li> <li>▪ Website Development</li> <li>▪ Software Development</li> </ul>	
Security Trading Code	GENEXIL	
BSEC's Consent for IPO	October 22, 2018	
Issue Date of Prospectus	October 23, 2018	
Subscription Open	November 18, 2018	
Subscription Close (Cut-off Date)	November 29, 2018	
Authorized Capital	Tk. 1,000,000,000	
Pre-IPO paid-up Capital	Tk. 616,000,000	
IPO size in shares	20,000,000	
IPO size at face value	Tk. 200,000,000	
IPO size at offer price	Tk. 200,000,000	
Post IPO Paid-up Capital	Tk. 816,000,000	
Face Value per share	Tk. 10.00	
Offer Price per share for General Public	Tk. 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 60.17 or GBP 46.46 or EUR 52.74	
Use of IPO Proceeds	<b>Particulars</b>	<b>Amount (Tk.)</b>
	Expansion of call center business	123,000,000 (61.50%)
	Partial Long Term Loan Repayment	60,000,000 (30%)
	IPO Expenses	17,000,000 (8.50%)
	<b>TOTAL</b>	<b>200,000,000 (100.00%)</b>
NAV per share	Tk. 15.39 as on March 31, 2018	
Earnings per Share	Tk. 1.30 for the period ended on March 31, 2018 (9 Months)	
Issue Manager	Imperial Capital Limited	
Auditor	Masih Muhith Haque & Co.	
Website	www.genexinfosys.com	

